

STATE OF NEW YORK
PUBLIC SERVICE COMMISSION

CASE 15-M-0388 - Joint Petition of Charter Communications, Inc. and Time Warner Cable Inc. for Approval of a Transfer of Control of Subsidiaries and Franchises; for Approval of a Pro Forma Reorganization; and for Approval of Certain Financing Arrangements.

NOTICE OF PUBLIC STATEMENT HEARINGS

(Issued August 25, 2015)

The New York State Public Service Commission seeks public comment and will hold five public statement hearings concerning the Joint Petition filed in the above-captioned matter by Charter Communications, Inc. (Charter) and Time Warner Cable Inc. (TWC). The Joint Petition seeks approval for a series of financial and legal transactions that will combine Charter and TWC into a single company.

If this merger occurs, the petitioners assert that the merged entity, identified for purposes of the petition as New Charter, will own and/or manage systems serving approximately 19.4 million broadband customers, 17.3 million video customers, and 9.4 million voice customers across 41 states. As a result of the merger, Charter will acquire, and it intends to retain, all of TWC's existing assets in New York State.

Petitioners assert that the proposed merger will provide net public interest benefits to the New York customers of the merged entity and is in the public interest. According to the petitioners, the benefits identified in the petition and associated with cable and video services occur as a result of the introduction of Charter's all-digital platforms to TWC's New York customers and the provision of additional service offerings and faster broadband service to these customers. For cable, video and voice service, the petition asserts that public

benefits from the merger will be enjoyed by New York customers because there are no negative effects on competition for the provision of video or voice services.

The Joint Petition and other documents associated with this case may be viewed, printed or downloaded from the Commission's Web site at www.dps.ny.gov by following the instructions to search by case number for Case 15-M-0388.

After reviewing the provisions recommended in the Joint Petition and the statements and comments received, the Commission may grant, grant with modifications, or reject the relief sought by the Joint Petition in whole or in part.

TAKE NOTICE that five Public Statement Hearings in three locations, and the associated Information Sessions, will be held as follows:

Bethlehem Thursday, September 17, 2015:

Bethlehem Town Hall
Auditorium
445 Delaware Avenue
Delmar, New York

6:00 p.m. - 7:00 p.m.	Information Session
7:00 p.m.	Public Statement Hearing

New York City Monday, September 21, 2015:

The Borough of Manhattan Community College
Lecture Hall N451
199 Chambers Street
New York, NY

2:00 p.m. - 3:00 p.m.	Information Session
3:00 p.m.	Public Statement Hearing

6:00 p.m. - 7:00 p.m.	Information Session
7:00 p.m.	Public Statement Hearing

Buffalo

Thursday, September 24, 2015:

**Amherst Municipal Building
5583 Main Street
Williamsville, New York**

2:00 p.m. - 3:00 p.m.	Information Session
3:00 p.m.	Public Statement Hearing
6:00 p.m. - 7:00 p.m.	Information Session
7:00 p.m.	Public Statement Hearing

It is not necessary to be present at the start of the hearing or to make an appointment in advance in order to speak. Persons interested in speaking will be asked to complete a card requesting time to speak when they arrive at the hearing, and generally speakers will be called in the order in which the completed cards are received. Speakers are not required to provide written copies of their comments.

Each Public Statement Hearing will be kept open until everyone wishing to speak has been heard or other reasonable arrangements have been made. In addition, to accommodate late arrivals, each hearing will be held open for at least one hour after the start time set forth in this Notice. A verbatim transcript of the hearings will be made for inclusion in the record.

In each location, the Public Statement Hearing will be preceded by an Information Session. During the Information Session, a description of the proposed transaction will be presented, and speakers will be available to answer questions.

Disabled persons requiring special accommodations should contact the Department of Public Service's Human Resource Management Office at (518) 474-2520 as soon as possible. TDD users may request a sign language interpreter by placing a call through the New York Relay Service at 711 to reach the Department of Public Service's Human Resource Office at the (518) 474-2520 number. Individuals with difficulty

understanding or reading English are encouraged to call the Commission at 1-800-342-3377 for free language assistance services regarding this notice.

Other Ways to Comment

For those who cannot attend or prefer not to speak at a Public Statement Hearing, there are several other ways to comment about this case to the Commission. Comments should refer to "Case 15-M-0388 - Charter/Time Warner Merger."

Internet: Go to the Web site (www.dps.ny.gov), click on "Search," search using case number "15-M-0388" and then click the "Post Comments" button at the top of the page. Comments may also be emailed to the Secretary for the Commission at secretary@dps.ny.gov.

Mail or Delivery: Comments may be mailed or delivered to Hon. Kathleen H. Burgess, Secretary, Public Service Commission, Three Empire State Plaza, Albany, New York 12223-1350.

Toll-Free Opinion Line: You may call the Commission's Opinion Line at 1-800-335-2120. This number is set up to take comments about pending cases from in-state callers, 24 hours a day.

Comments submitted via these alternative means are requested by September 16, 2015. Those wishing to respond to comments made through these alternative means, or to respond to comments made at one of the Public Statement Hearings, are requested to do so by September 30, 2015. Written comments received by the Department will become part of the record considered by the Commission. Comments provided through the Opinion Line are not transcribed, but a summary is provided to the Commission for their consideration. Written comments may be accessed on the Web site by searching Case 15-M-0388 and

clicking on the "Public Comments" tab. Many libraries offer free Internet access.

(SIGNED)

KATHLEEN H. BURGESS
Secretary